

EXHIBIT F



Sheppard Mullin Richter & Hampton LLP
333 South Hope Street 43rd Floor
Los Angeles, CA 90071-1422
213-620-1780 main
213-620-1398 main fax

Remittance Copy

Please return this page with your payment.

Paul E. Harner, as Fee Examiner

SMRH Tax ID 95-1463164
September 14, 2022
Invoice 340065644

Our Matter No. 78GH-334221
Paul E. Harner, as Fee Examiner - Sears, Roebuck and Company - Review of
Professional Firms' Fees and Expenses
Billing Atty: Paul E. Harner

INVOICE SUMMARY

FOR PROFESSIONAL SERVICES THROUGH AUGUST 31, 2022

Current Fees	\$ 112,996.00
Total Current Activity	<u>\$ 112,996.00</u>
Total Due for This Invoice	<u><u>\$ 112,996.00</u></u>

DUE IMMEDIATELY UPON RECEIPT

Inquiries: armbx@sheppardmullin.com or contact 213-455-7771

Electronic Payments

Account Name: Sheppard Mullin Richter & Hampton LLP
Beneficiary Bank: Wells Fargo Bank, NA
420 Montgomery St
San Francisco, CA 94104-1298
Account No.: 496-8375493
ACH ABA No.: 121000248
Wire ABA No.: 121000248
Swift Identifier: WFBUIUS6S

Payment by Check

Sheppard Mullin Richter & Hampton LLP
PO Box 840728
Los Angeles, CA 90084-0728

Overnight Mail Delivery

Sheppard Mullin Richter & Hampton LLP
Wells Fargo Bank Lockbox Services
Lockbox 840728
3440 Flair Drive
El Monte, CA 91731-2823



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FOR PROFESSIONAL SERVICES THROUGH 08/31/22

FEE DETAIL

<u>Date</u>	<u>Description of Services</u>	<u>Tkpr</u>	<u>Hours</u>
08/04/22	Extended telephone conference with R. Schrock regarding settlement negotiations.	004063	.60 hrs.
08/07/22	Extended telephone conference with R. Schrock regarding settlement negotiation (.50); correspondence with T. Daluz regarding same (.10).	004063	.60 hrs.
08/11/22	Extended telephone conference with T. Daluz regarding fee applications, settlement discussions with professionals and potential objections (.80); review and analyze "final" fee applications (2.90); review and prepare comments on draft plenary objection (1.80).	004063	5.50 hrs.
08/12/22	Further review, analysis and editing of potential objection to process for submission of "final" fee and expense applications and related case closing matters.	004063	1.70 hrs.
08/14/22	Draft, review and revise objection and statement regarding fee review procedures (1.90); correspondence with T. Daluz, C. McClamb and M. Vesper regarding same (.30).	004063	2.20 hrs.
08/15/22	Extended telephone conference with T. Daluz, C. McClamb and M. Vesper regarding "final" fee applications, potential objections to same and truncated approval procedures, and related matters (1.50); further review and revision of draft objection (.60); attention to draft communications with professionals regarding same (.40).	004063	2.50 hrs.
08/16/22	Review, revise and redraft correspondence to multiple professionals regarding final fee and expense applications and related negotiations regarding preliminary reports and related settlement negotiations (2.40); multiple extended telephone conferences and correspondence with case professionals, T. Daluz, C. McClamb and M. Vesper regarding same (1.30).	004063	4.70 hrs.



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FEE DETAIL

<u>Date</u>	<u>Description of Services</u>	<u>Tkpr</u>	<u>Hours</u>
08/17/22	Review and prepare comments on additional preliminary reports regarding professionals' fee and expense submissions (1.30); review and prepare extensive comments on correspondence to Weil Gotshal and Akin Gump regarding same and settlement negotiations (1.20); prepare for and participate in conference call with T. Daluz, C. McClamb and M. Vesper regarding same and related matters, including settlement negotiations (.90); extended correspondence with Judge Chapman, R. Schrock and T. Daluz regarding same (.70); extended telephone conference with T. Daluz regarding same .30).	004063	4.40 hrs.
08/18/22	Prepare for and participate in extended telephone conference with Judge Chapman regarding fee and expense submissions, potential objections and related settlement negotiations (1.30); extended telephone conference with T. Daluz and C. McClamb regarding same same and related fee submission data (.70); comprehensive review and analysis of same (.80); extended follow-up telephone conference with T. Daluz regarding same and settlement alternatives (.60); draft, review and revise correspondence to Judge Chapman regarding same (.70); correspondence with R. Schrock regarding status of settlement conversations (.10).	004063	4.20 hrs.
08/19/22	Extended telephone conference with Judge Chapman regarding global fee resolution, and related telephone conferences with R. Schrock and T. Daluz regarding same (1.70); fee and expense submission discussions with case professionals (1.30); further review and revision of prospective procedural objection to fee and expense procedures and submissions (1.10).	004063	4.10 hrs.



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<u>Date</u>	<u>Description of Services</u>	<u>Tkpr</u>	<u>Hours</u>
08/20/22	Extended telephone conference with V. Marriott regarding professionals' fee and expense submissions, prospective objections and related settlement negotiations (.60); extended conference with R. Schrock regarding same (1.10); correspondence with V. Marriott and T. Daluz regarding same (.20); further review and revision of prospective procedural objection (.50); extended telephone conference with T. Daluz regarding same and settlement negotiations (.60).	004063	3.00 hrs.
08/21/22	Review and analyze background materials to prepare for August 22 settlement negotiations (.80); multiple extended telephone conferences with T. Daluz regarding same (.70).	004063	1.50 hrs.
08/22/22	Review background materials, prepare for and participate in conference call with YCST and T. Daluz regarding settlement of potential fee and expense objections (.60); review background materials, prepare for and participate in conference call with T. Daluz and Herrick regarding preliminary reports, fee and expense submission and potential settlement of prospective fee objections (1.10); review and analyze Weil counter proposal (.40); extended telephone conference with T. Daluz, C. McClamb and M. Vesper regarding prospective objection to fee and expense submission and related procedures (.70); multiple extended telephone conferences with T. Daluz regarding Weil counter proposal and general settlement negotiations (.80).	004063	3.60 hrs.
08/23/22	Extended telephone conferences with Judge Chapman and case professionals regarding final settlement of prospective fee objections and related issues (1.90); related telephone conferences and correspondence with T. Daluz (.80); review, revise and redraft related prospective filings (.70); review and analyze counteroffer from case professionals (.40); extended telephone conference with T. Daluz regarding same (.40).	004063	4.20 hrs.



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<u>Date</u>	<u>Description of Services</u>	<u>Tkpr</u>	<u>Hours</u>
08/24/22	Prepare for and participate in extended telephone conference with R. Schrock regarding fee submission settlement negotiations (.80); review and analyze successive settlement proposals from case professionals (1.40); prepare responsive communications (.70); multiple extended telephone conferences with T. Daluz regarding same and settlement negotiations (1.20).	004063	4.10 hrs.
08/25/22	Prepare for (including review of background materials) and participate in conference call with W. Harrington, P. Schwartzberg (both of UST's office) and T. Daluz regarding fee and expense submissions and related settlement negotiations (1.00); follow-up telephone conference with T. Daluz regarding same and potential filings (.30); telephone conference with R. Schrock regarding same (.20); review and analyze settlement proposals and counter (.80); related correspondence and telephone conferences with R. Schrock, G. Fail and T. Daluz regarding same (.60); draft and revise prospective court statement regarding collective fee settlement (.90).	004063	3.80 hrs.
08/26/22	Telephone conferences and correspondence regarding global resolution of fee and expense submission issues.	004063	2.10 hrs.
08/29/22	Review, analyze and revise proposed order regarding fee and expense applications (.80); multiple extended telephone conferences with R. Schrock, T. Daluz and C. McClamb regarding same and related settlement negotiations (1.30); review and analyze related background materials (.70).	004063	2.80 hrs.
08/30/22	Prepare for, and participate in, mediation and settlement discussions, related correspondence, and related court hearings.	004063	5.60 hrs.
08/31/22	Prepare for, and participate in, mediation and settlement discussions, related correspondence, and related court hearings.	004063	7.70 hrs.



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SUMMARY OF TIMEKEEPER FEES

<u>Tkpr Code</u>	<u>Timekeeper Name</u>	<u>Hours</u>	<u>Avg. Rate/Hr</u>	<u>Dollars</u>
004063	Paul E. Harner	68.90	\$ 1,640.00	\$ 112,996.00

Total Fees for Professional Services

\$ 112,996.00
